

PRESS RELEASE
Paris, April 20th 2017

B & Capital is accredited as portfolio management company by the AMF

On April 10th 2017, **B & Capital** has received its accreditation as portfolio management company from the AMF, under number GP-17000007

In the wake of its accreditation, **B & Capital** officially launches the fundraising of RB Capital France 1, investment vehicle incorporated as a Fonds Professionnel de Capital Investissement (FPCI), with a target size of € 200 million. This fund will focus on the French small and mid-cap private equity segments, investing in companies with enterprise value ranging mainly from € 25 to € 100 million.

Based on the longstanding expertise of the investment team and its 12-year common working experience, the investment strategy will mirror **B & Capital's** thorough understanding of the major trends affecting global economic today: digital transformation, internationalization, lifestyle changes and sustainable development. It will thus focus on six sectors with high growth perspectives: business services, healthcare, retail, technologies, specialized industries and environment.

About B & Capital

B & Capital stems from the partnership based on shared values, set up between seasoned private equity investors and Roland Berger.

B & Capital has developed a landmark proposition relying on the alliance between investment professionals and strategy consultants. The offer combines private equity on one side and the support, industry knowledge and international network of a strategy consulting firm on the other side.

This unique support will be a booster of transformation and growth for small and medium enterprises.

4 investment professionals & a new type of support from a consulting firm

Philippe Zurawski, Bertrand Tissot, Managing Partners, Mikaël Schaller, Investment Director and Bernard Arock, General Secretary are the key pillars of **B & Capital**.

The team is highly effective as it is made up of a wealth of experience and background: direct investment at Omnes Capital, private equity fund investment at Amundi. In addition, the investment team is extremely cohesive, having worked together for 10 years and has an outstanding track record.

B & Capital will benefit from Roland Berger's expert knowledge at each step of the investment: screening, execution, monitoring and exit.

B & Capital is an independent company, with its own management and solely responsible for its investment decisions. Its investment activities are fully independent from Roland Berger's consulting activities.

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